

# netwealth Investments Limited

## Data Feed Application Form

The purpose of this form is to allow an authorized representative to request **netwealth** begin sending data feeds to a third party software provider. set out in this form.  
As an Adviser Representative you will be bound by the terms and conditions

Please use **BLACK** pen and **BLOCK** letters

### Step 1: Provide Licensee details

Adviser Name

Adviser Code

### Step 2. Select your third party Software Provider (please select one only)

AdviserLogic

BGL

COIN

InvestmentLink

PlatformPlus

Visiplan/Xplan

### Step 3. Terms and Conditions

The provision of data feeds is subject to these Terms and Conditions as amended from time to time. By registering for data feeds, you accept these Terms and Conditions.

#### I. Currency and Accuracy of Information

While **netwealth** has taken all reasonable care in producing the information for data feeds, subsequent changes in circumstances may occur at any time and may impact on the accuracy of the information. Neither **netwealth** or its' directors or employees give any warranty, make any representation as to, or accept responsibility for, the accuracy, reliability, timeliness or completeness of the information downloaded by this service now or in the future. It is your responsibility to check the information downloaded to verify its accuracy.

#### II. Third Party Software Providers

By registering for data feeds, you are instructing **netwealth** to share client data with Third Party Software Providers. **netwealth** is not responsible for the actions of such third parties and is not liable for any loss you or your client(s) may incur as a result of a third party's misuse of information it receives from **netwealth**.

#### III. Client Consent

You warrant that you have the consent of your clients to share the information contained in data feeds with Third Party Software Providers.

#### IV. Data Downloads

**netwealth** will use its best efforts to transfer data to third parties on a regular basis depending on the specific Third Party Software Provider's requirements. However, there may be an interruption to the service to facilitate the site's maintenance or for any other reasons. **netwealth** will not be liable to any person for interruptions to the service for any reason.

#### V. Security Terms (Coin & BGL data feeds only)

Registration and access to the Data Feeds & Downloads page on the **netwealth** site is controlled using your unique username and password. It is therefore very important for you to protect these details. Refer to the 'Privacy and Security Statement' section of the **netwealth** website for full details.

### Step 4. Adviser declaration and signature

By signing this form, the Adviser acknowledges that they agree to the terms and conditions in this agreement

Print Name

Signature

Date